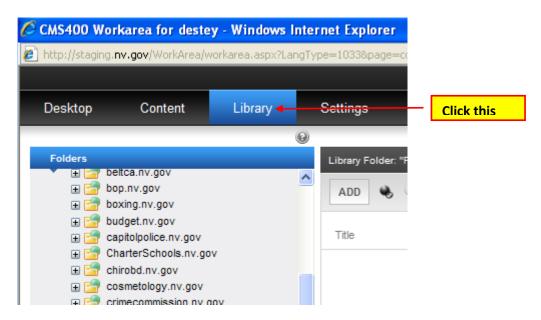
Ektron Website Quick Reference

Procedure for adding a new document to a List Summary folder

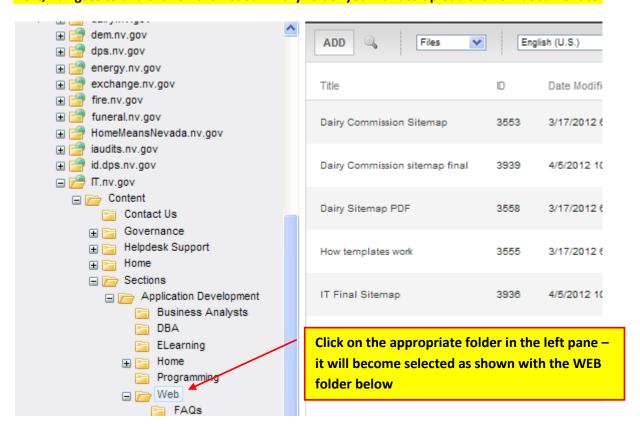
List Summary's - display everything that lives within a folder. This means the content block used to display the list summary items must live in a different folder than the documents/links displayed on the page. Follow the procedure below to upload documents to a list summary folder.

Upload Documents to Library of a List Summary Folder

Make sure you are logged in to the Content Management System, and then click the LIBRARY tab at the top of the WORKAREA. Note: The WORKAREA by default opens to the CONTENT tab.



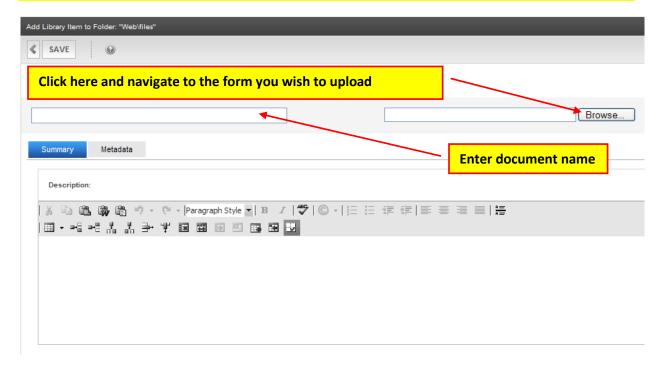
Next, navigate to and click on the List Summary folder you want to upload the new document to.



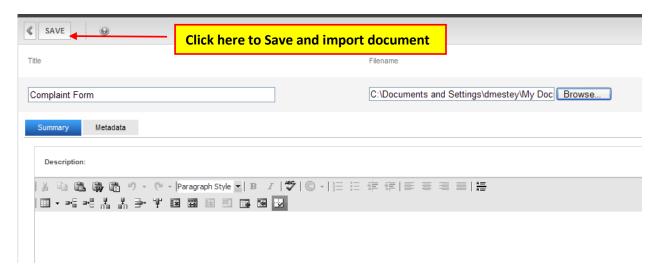
Then click the ADD button in the right pane.



Then click the ADD button in the right pane. Then, click the BROWSE button in the "ADD LIBRARY ITEM TO FOLDER dialog box and navigate to the form you wish to upload, and then enter the document name.



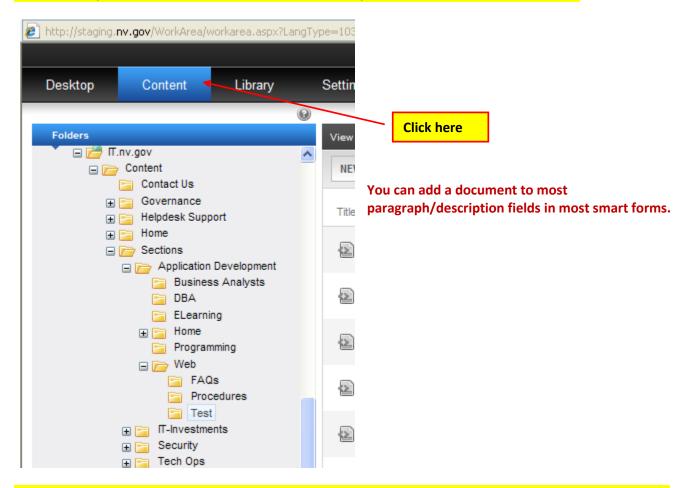
Then click the SAVE button



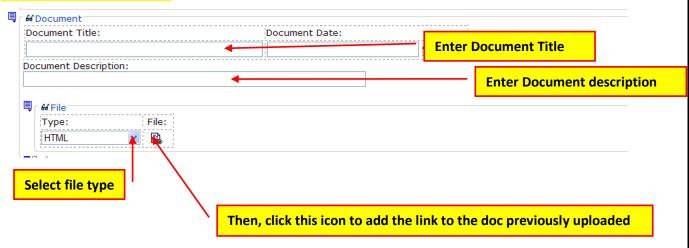
Your document should now appear in the right pane as shown below. NOTE: You may need to change the drop-down from the default "Images" to "Files" to see the document uploaded.



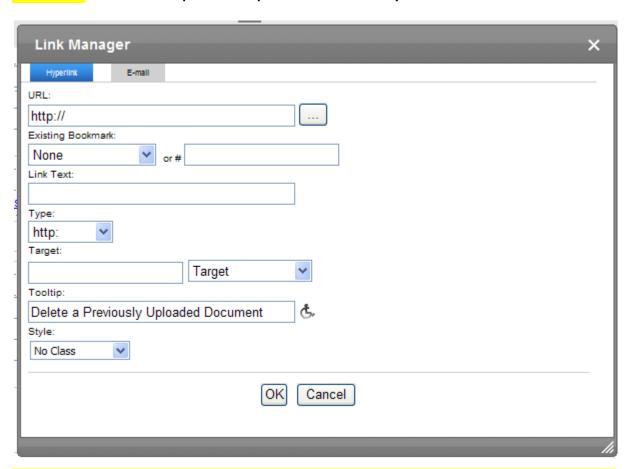
Next, in the WORKAREA click the CONTENT tab, then navigate to the folder containing the smart form or content area.



In the smart form or content area, create enter the document title, description and select the file type, then click the icon to add the link. This example uses the DOCUMENTS Template.



When the LINK MANAGER dialog box appears, copy the document title into the tooltip area, then click the URL button. NOTE: This step is done to provide for accessibility

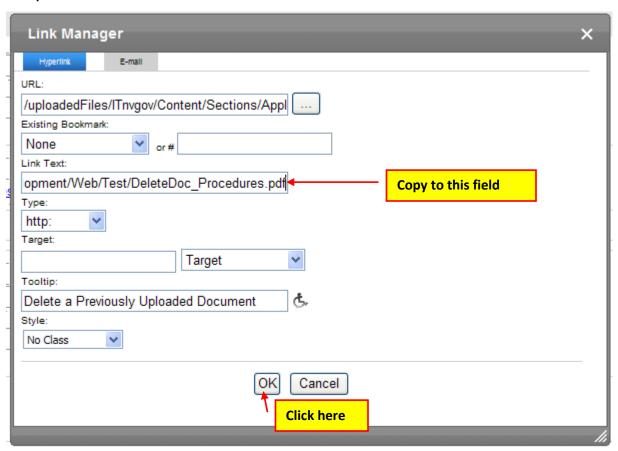


Navigate to the folder containing the document you want to link to and change the type to "FILES".



Double-click on the document title to add it as your link.

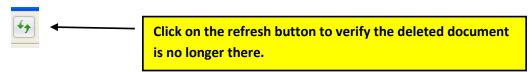
The LIBRARY FOLDER will disappear and in the Link Manager dialog box you will see the link path has been added in the URL field. It is recommended that you copy the URL path to the LINK TEXT field as this is displayed in the smart form and will make it easy to locate the folder the document resides in if you ever have to replace it.



The finished product will look similar to the print screen showing below.



Go to the browser page in the staging environment you were trying to see changes on and click the refresh button.



NOTE: If you were having trouble seeing your changes, you should see your changes now in the staging environment for your site.

If not, please try viewing your changes in another browser, on another computer or on a mobile device if that is an option. Clear your browser cache. If that still doesn't help, please contact your Agency's PC/LAN Tech for assistance.